

**INVEST MORE. SPEND LESS.
RETIRE THE TRUE POTENTIAL WAY.**



true potential
investments

A better way to retire.

Thanks to the new pension freedoms, you have more flexibility than ever before over your retirement savings and, with a TPI Pension from True Potential Investments, you get more, for less.

Unlike many other pensions, ours offer:

- No initial fee
- No transaction fees
- No withdrawal fees
- Low minimum investment of just £50
- Flexible access from age 55
- No fees payable to True Potential Investments when you switch your existing pension to us
- Ability to set a goal for your pension and track its progress on your personal client site
- **impulseSave®**, our first-of-its-kind technology allowing you to top up your pension with as little as £1 at the touch of a button

Best of all,
with the
TPI Pension
you have
choice.

We offer two pension wrappers to suit your needs, and your budget.

TPI Pension - Strategy Funds		TPI Pension - All Eligible Securities	
Annual fee:	£0	Annual fee:	£90 (plus VAT)
Eligible investments:	<ul style="list-style-type: none"> • True Potential Investments' Wealth Strategy Funds, Managed Portfolio Series and Strategy Funds. • Risk-rated, fully-diversified solutions from True Potential Investments, Goldman Sachs, Allianz, Schroders, Columbia Threadneedle, SEI, Close Brothers and 7IM. • Preferential fund charges, ranging from 0.43% - 1.26% 	Eligible investments:	<ul style="list-style-type: none"> • Access to the thousands of funds and investments available on the True Potential Wealth Platform. <p><i>Trading in Individual Shares, Exchange Traded Funds and Investment Trusts will incur additional fees.</i></p>

Wealth Platform Fee (0.40%) and Fund Charges apply.



Go beyond annual statements with 24/7 access.

With True Potential Investments, your pension information is available to you at all times. Our award-winning Wealth Platform technology allows you to view your pension value and track performance against your goal whenever you choose, from anywhere in the world.

Plus, if you have any questions about your pension, you can contact your financial adviser by secure message directly through your client site.

It's the modern way to manage your financial future.

**To take advantage of the TPI Pension,
contact your financial adviser today.**



www.tpllp.com

Your capital is at risk. Investments can fluctuate in value and you may not get back the amount you invest. Tax rules can change at any time.

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